LS INDUSTRIES LIMITED

Registered Office: Village-Bairsen, P.O.-Manjholi, Tehsil-Nalagarh,
Solan, Himachal Pradesh-174101, India
Corporate Identification No. L51505HP1993PLC031724 | **GSTIN:** 02AAACL1987E1ZT
Email Id: lsindustries93@gmail.com | **Phone No.** 8427000087
Website: www.lsindustrieslimited.com

Date-19.10.2026

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001, India
Scrip Code: 514446

Sub.: Quarterly Reconciliation of Share Capital Audit Report - Reg 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Please find the enclosed Quarterly Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2026. The report has been signed by FCS Sudhakar Jha of M/s. Sudhakar & Co., (Company Secretaries), Delhi.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018. You are kindly requested to acknowledge and update the same in your records.

Thanking You,
Yours faithfully,

For **LS Industries Limited**

Nipun Goyal
Digitally signed by Nipun Goyal
Date: 2026.10.19 17:27:41 +05'30'

Nipun Goyal
Designation: Managing Director
DIN-02853571

Encl.- "As above"

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018)

1.	For Quarter Ended	**September 30, 2026**	
2.	ISIN	INE345D01031	
3.	Face Value	Rs.1/- per share	
4.	Name of the Company	LS Industries Limited	
5.	Registered Office Address	Village-Bairsen, P.O. Manjholi, Tehsil-Nalagarh, District-Solan, Himachal Pardesh–174101, India.	
6.	Correspondence Address	Village-Bairsen, P.O. Manjholi, Tehsil-Nalagarh, District-Solan, Himachal Pardesh–174101, India.	
7.	Telephone & Fax No.	+91 8427000087	
8.	Email Address	lsindustries93@gmail.com	
9.	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited *(Suspended due to Procedural reasons w.e.f. December 9, 2025)*	
10.	Issued Capital	Number of shares 84,88,18,700	% of Total Issued Capital 100.000
11.	Listed Capital (as per company records)	84,88,18,700	100.000
12.	Held in dematerialised form in CDSL	1,12,029,113	13.198
13.	Held in dematerialised form in NSDL	72,43,33,057	85.334
14.	Physical	1,24,56,530	1.468
15.	Total No. of shares (12+13+14)	84,88,18,700	100.000
16.	Reasons for difference if any, between (10 & 11), (10 & 15) (11 & 15)	No difference	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgmation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

SUDHAKAR & CO. M.No. F7537 CP No. 10737 DELHI Company Secretaries

Off. Add. : E-25B, 2nd Floor, Jawahar Park, Laxmi Nagar, Delhi-92
Mob. : +91-9811882026/[redacted], ☎ [redacted] | E-mail : cssudhakar1@gmail.com | Web. : www.cssudhakar.in

18. Register of Members is updated (Yes/No)
If not, updated up to which date — Yes

19. Reference of previous quarter with regards to excess dematerialised shares, if any. — N.A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? — N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Comapny:

CS KANWAR NITIN SINGH
Membership No. A27892, PAN-DMBPS2944R
Mobile No. +919417426207
Email Id- kanwarnitinsingh@yahoo.co.in

23. Name, Address, Tel. & Fax No. Reg.no. of the Auditor:

FCS Sudhakar Jha
M/s. Sudhakar & Co. (Company Secretaries)
Contact No.+919811882026, Email: cssudhakar1@gmail.com
M.No. : F7537, C.P. No. : 10737
Peer Review Certificate No.6419/2025 Dated 7th February, 2025.
E-25 B, 2nd Floor, Jawahar Park, Laxmi Nagar, Delhi-110092, India.

24. Appointment of common agency for share registry work if yes (name & address):

M/s. Beetal Financial & Computer Services (P) Ltd.
BEETAL HOUSE, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi - 110062.
Ph. 011-29961281-83, Fax: 29961284, Email: beetal@beetalfinancial.com

SUDHAKAR & CO. M.No. F7537 CP No. 10737 DELHI Company Secretaries

25. Any other detail that the Auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company Changed its name etc): ***Regulatory Proceedings and Subsequent Event:***

(a) LS Industries Limited ("the Company") continues to be subject to regulatory proceedings initiated by the Securities and Exchange Board of India ("SEBI") and BSE Limited (Stock Exchange). These relate to the price movement in the Company's scrip, alleged violations of the SEBI Act, 1992, the SEBI (Prohibition of Fraudulent and Unfair Trade Practices relating to Securities Market) Regulations, 2003 ("PFUTP Regulations") and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), and the revocation of suspension of trading.

SEBI issued an Interim Order No.WTM/AB/CFID/CFID-SEC6/31194/2024-25 dated 11th February 2025, which was confirmed by Confirmatory Order No. WTM/AB/CFID/CFID-SEC6/31443/2025-26 dated 30th May 2025. As at the end of the quarter on 30th September 2026, the investigation remained ongoing.

(b) After the end of the quarter, the Company received SEBI Order No. WTM/KV/CFID/CFID-SEC6/32762/2026-27 dated 9th October 2026 in respect of the above matter. As recorded in the Order:

(i) SEBI conducted a detailed investigation. It found that the allegation of price-volume manipulation in the scrip of the Company cannot be sustained.

(ii) The investigation did, however, find certain other violations of the LODR Regulations and non-compliance with summons. SEBI has stated that appropriate action is being initiated for these violations, and that a reference is being made to other law enforcement agencies for possible violations within their jurisdiction.

(iii) Since the investigation could not sustain the allegations on which the Interim Order was based, SEBI, in exercise of the powers under Sections 11(1), 11(4) and 11B read with Section 19 of the SEBI Act, 1992, has revoked with immediate effect all directions issued under the Interim Order and confirmed by the Order dated 30th May 2025, in respect of the Noticees.

(iv) The Order does not affect the suspension of trading ordered by BSE Limited vide its Interim Order dated 8th December 2025. BSE Limited may take appropriate action against the Company, including delisting of its shares, in accordance with the extant provisions of securities laws.

For Sudhakar & Co.
(Company Secretaries)

SUDHAKAR & CO. M.No. F7537 CP No. 10737 DELHI Company Secretaries

FCS Sudhakar Jha
Designation: Proprietor
M.No.F7537, CoP No.10737
Peer Review No.6419/2025
UDIN: F007537H001935254

Place: Delhi
Date: 19.10.2026