LS INDUSTRIES LIMITED

Registered Office: Village-Bairsen, P.O.-Manjholi, Tehsil-Nalagarh,
Solan, Himachal Pradesh-174101, India
Corporate Identification No. L51505HP1993PLC031724 | **GSTIN:** 02AAACL1987E1ZT
Email Id: lsindustries93@gmail.com | **Phone No.** 8427000087
Website: www.lsindustrieslimited.com

Date-15/07/2026

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001, India
Scrip Code: 514446

Sub.: Reconciliation of Share Capital Audit Report - Reg 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Please find the enclosed Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2026. The report has been signed by FCS Sudhakar Jha of M/s. Sudhakar & Co., (Company Secretaries), Delhi.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018. You are kindly requested to acknowledge and update the same in your records.

Thanking You,
Yours faithfully,

For **LS Industries Limited**

Nipun Goyal
Digitally signed by Nipun Goyal
Date: 2026.07.15 14:37:18 +05'30'

Nipun Goyal
Designation: Managing Director
DIN-02853571

Encl.- "As above"

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018)

1.	For Quarter Ended	June 30, 2026	
2.	ISIN	INE345D01031	
3.	Face Value	Rs.1/- per share	
4.	Name of the Company	LS Industries Limited	
5.	Registered Office Address	Village-Bairsen, P.O. Manjholi, Tehsil-Nalagarh, District-Solan, Himachal Pardesh–174101, India.	
6.	Correspondence Address	Village-Bairsen, P.O. Manjholi, Tehsil-Nalagarh, District-Solan, Himachal Pardesh–174101, India.	
7.	Telephone & Fax No.	+91 8427000087	
8.	Email Address	lsindustries93@gmail.com	
9.	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited *(Suspended due to Procedural reasons w.e.f. December 9, 2025)*	
10.	Issued Capital	Number of shares	% of Total Issued Capital
		84,88,18,700	100.000
11.	Listed Capital (as per company records)	84,88,18,700	100.000
12.	Held in dematerialised form in CDSL	11,20,28,011	13.198
13.	Held in dematerialised form in NSDL	72,43,32,959	85.334
14.	Physical	1,24,57,730	1.468
15.	Total No. of shares (12+13+14)	84,88,18,700	100.000
16.	Reasons for difference if any, between (10 & 11), (10 & 15) (11 & 15)	No difference	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

SUDHAKAR & CO. Company Secretaries M.No. F7537 CP No. 10737 DELHI

Off. Add. : E-25B, 2nd Floor, Jawahar Park, Laxmi Nagar, Delhi-92
Mob. : +91-9811882026/46, ☎ 011-42750042 | E-mail : cssudhakar1@gmail.com | Web. : www.cssudhakar.in

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgmation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) If not, updated up to which date — Yes

19. Reference of previous quarter with regards to excess dematerialised shares, if any. — N.A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? — N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Comapny:

CS KANWAR NITIN SINGH
Membership No. A27892, PAN-DMBPS2944R
Mobile No. +919417426207
Email Id- kanwarnitinsingh@yahoo.co.in

23. Name, Address, Tel. & Fax No. Reg.no. of the Auditor:

FCS Sudhakar Jha
M/s. Sudhakar & Co. (Company Secretaries)
Contact No.+919811882026, Email: cssudhakar1@gmail.com
M.No. : F7537, C.P. No. : 10737
Peer Review Certificate No.6419/2025 Dated 7th February, 2025.
E-25 B, 2nd Floor, Jawahar Park, Laxmi Nagar, Delhi-110092, India.

24. Appointment of common agency for share registry work if yes (name & address):

M/s. Beetal Financial & Computer Services (P) Ltd.
BEETAL HOUSE, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi - 110062.
Ph. 011-29961281-83, Fax: 29961284, Email: beetal@beetalfinancial.com

SUDHAKAR & CO. M.No. F7537 CP No. 10737 DELHI Company Secretaries

25. Any other detail that the Auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company Changed its name etc):

a) The Company continues to be subject to regulatory proceedings initiated by the Securities and Exchange Board of India (SEBI) and BSE Limited in connection with the price movement in the Company's scrip, alleged violations of the SEBI Act, PFUTP Regulations, LODR Regulations, and matters relating to the revocation of suspension of trading. Pursuant to SEBI's Interim Order vide No.WTM/AB/CFID/CFID-SEC6/31194/2024-25 dated February 11, 2025 and Confirmatory Order No.WTM/AB/CFID/CFID-SEC6/31443/2025-26 dated May 30, 2025, the investigation remains ongoing.

For Sudhakar & Co.
(Company Secretaries)



FCS Sudhakar Jha
Designation: Proprietor
M.No.F7537, CoP No.10737
Peer Review No. 6419/2025
UDIN-F007537H000831008

Place: Delhi
Date: 14/07/2026

Gmail **PCS Sudhakar Jha <cssudhakar1@gmail.com>**

UDIN generation

1 message

donotreply11@icsi.edu <donotreply11@icsi.edu> Tue, Jul 14, 2026 at 3:51 PM
To: CSSUDHAKAR1@gmail.com

UDIN GENERATED SUCCESSFULLY

Membership Number	F7537
UDIN Number	F007537H000831008
Name of the Company	LS Industries Limited
CIN Number	L51505HP1993PLC031724
Financial Year	2026-27
Document Type(Reports)	Quarterly Reconciliation of Share Capital Audit Report - Reg 76 of SEBI (Depositories and Participants) Regulations, 2018
Document Description	Quarterly Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018
Date of signing documents	14/07/2026

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