RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018)

1.	For Quarter Ended	March 31, 2026	
2.	ISIN	INE345D01031	
3.	Face Value	Rs.1/- per share	
4.	Name of the Company	LS Industries Limited	
5.	Registered Office Address	Village-Bairsen, P.O. Manjholi, Tehsil-Nalagarh, District-Solan, Himachal Pardesh–174101, India.	
6.	Correspondence Address	Village-Bairsen, P.O. Manjholi, Tehsil-Nalagarh, District-Solan, Himachal Pardesh–174101, India.	
7.	Telephone & Fax No.	+91 8427000087	
8.	Email Address	lsindustries93@gmail.com	
9.	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited *(Suspended due to Procedural reasons w.e.f. December 9, 2025)*	
10.	Issued Capital	Number of shares	% of Total Issued Capital
		84,88,18,700	100.000
11.	Listed Capital (as per company records)	84,88,18,700	100.000
12.	Held in dematerialised form in CDSL	11,20,27,491	13.198
13.	Held in dematerialised form in NSDL	72,43,30,679	85.334
14.	Physical	1,24,60,530	1.468
15.	Total No. of shares (12+13+14)	84,88,18,700	100.000
16.	Reasons for difference if any, between (10 & 11), (10 & 15) (11 & 15)	No difference	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

SUDHAKAR & CO. Company Secretaries M.No. F7537 CP No. 10737 DELHI

Off. Add. : E-25B, 2nd Floor, Jawahar Park, Laxmi Nagar, Delhi-92
Mob. : +91-9811882026/46, ☎ 011-42750042 | E-mail : cssudhakar1@gmail.com | Web. : www.cssudhakar.in

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgmation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) If not, updated up to which date — Yes

19. Reference of previous quarter with regards to excess dematerialised shares, if any. — N.A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? — N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Comapny:

CS KANWAR NITIN SINGH ***(Appointed w.e.f.10/09/2025)***
Membership No. A27892, PAN-DMBPS2944R
Mobile No. +919417426207
Email Id- kanwarnitinsingh@yahoo.co.in

23. Name, Address, Tel. & Fax No. Reg.no. of the Auditor:

FCS Sudhakar Jha
M/s. Sudhakar & Co. (Company Secretaries)
Contact No.+919811882026, Email: cssudhakar1@gmail.com
M.No. : F7537, C.P. No. : 10737
Peer Review Certificate No.6419/2025 Dated 7th February, 2025.
E-25 B, 2nd Floor, Jawahar Park, Laxmi Nagar, Delhi-110092, India.

24. Appointment of common agency for share registry work if yes (name & address):

M/s. Beetal Financial & Computer Services (P) Ltd.
BEETAL HOUSE, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi - 110062.
Ph. 011-29961281-83, Fax: 29961284, Email: beetal@beetalfinancial.com

SUDHAKAR & CO. M.No. F7537 CP No. 10737 DELHI Company Secretaries

25. Any other detail that the Auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company Changed its name etc):

a) With respect to the change of the Company's name from "LS INDUSTRIES LIMITED" to "ROBOCHEF AI TECH LIMITED", the Company applied to BSE Ltd. on 29th January 2026 for in-principle approval. However, the application (Case No. 258095 Dated-29th January, 2026) was rejected by the Stock Exchange due to non-compliance with Regulation 45(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

b) The Board of Directors of the Company, at the Board Meeting held on 30th March 2026, considered and approved an investment of an aggregate amount of INR 39,00,000 (Rupees Thirty Nine Lakh Only) by way of subscription to equity shares of Robochef Agritech Private Limited. Robochef Agritech Private Limited will become a subsidiary of the Company upon completion of due process.

For Sudhakar & Co.
(Company Secretaries)



FCS Sudhakar Jha
Designation: Proprietor
M.No.F7537, CoP No.10737
Peer Review No. 6419/2025
UDIN-F007537H000126436

Place: Delhi
Date: 17/04/2026