Form No. MGT-15

Form for filing Report on Annual General Meeting

Pursuant to section 121(1) of the Companies Act, 2013 and Rule 31(2) of Companies (Management and Administration) Rules, 2014

1. (a) CIN: **L51505HP1993PLC031724**
   (b) GLN: Not Applicable

2. (a) Name of the company: **LS Industries Limited**
   (b) Registered office address: Village-Bairsen P.O-Manjholi, Tehsil-Nalagarh, Solan, Himachal Pradesh-174101, India
   (c) E-mail id: lsindustries93@gmail.com

3. **Details of the meeting:**

   (i) **Day, date, hour of the Annual General Meeting (AGM):** The adjourned 32nd Annual General Meeting of the Company was duly held on Wednesday, 07.10.2026 at 11:30 A.M. (IST) and concluded at 1:30 P.M. (IST).

   (ii) **Venue of the annual general meeting:** At the Registered Office of the Company at Village-Bairsen P.O-Manjholi, Tehsil-Nalagarh, Solan, Himachal Pradesh-174101, India.

   (iii) **Whether Chairperson of the meeting appointed: YES.** Mr. Nipun Goyal, Managing Director (DIN-02853571), was elected as Chairperson of the meeting.

   (iv) **Number of members attending the meeting:** 16 Members.

   (v) **Whether the requisite quorum is present: YES.**
   The 32nd Annual General Meeting convened on 30.09.2026 stood adjourned for want of quorum, in terms of Section 103(2) of the Companies Act, 2013. At the adjourned meeting held on 07.10.2026, the requisite quorum was not present within half an hour from the time appointed. Accordingly, in terms of Section 103(3) of the Act, the members present constituted the quorum, and the meeting was duly held.

   (vi) **Business transacted at the meeting and result thereof:** The members at the adjourned 32nd Annual General Meeting of the Company, duly held on Wednesday, 07.10.2026, passed the following resolutions: Resolution Nos. 1, 4, 5, 6 and 7 unanimously, and Resolution No.3 with the requisite majority.

   Ordinary Business:
   Item No. 1: To receive, consider and adopt the Audited Financial Statements of the Company for the financial year ended March 31, 2026 together with the Reports of the Board of Directors and Auditors thereon. **(Ordinary Resolution).**
   Item No. 3: To re-appointment of M/s. Bhakoo & co., Chartered Accountants (firm registration no. 022641N), as statutory auditors of the company and to fix their remuneration. **(Ordinary Resolution).**

Special Business:

Item No.4: To adopt a new set of Memorandum of Association of the Company. **(Special Resolution).**

Item No.5: To adopt a new set of Article of Association of the Company. **(Special Resolution).**

Item No.6: To approve under section 185 of the Companies Act, 2013. **(Special Resolution).**

Item No.7: To make equity investment(s) in addition to loan in excess of the prescribed limits under section 186 of the Companies Act, 2013. **(Special Resolution).**

(vii) Particulars with respect to any adjournment of meeting and change in venue: The 32nd Annual General Meeting of the Company was originally convened on Wednesday, 30.09.2026 at 11:30 A.M. at the Registered Office of the Company situated at Village Bairsen, P.O. Manjholi, Tehsil Nalagarh, Solan, Himachal Pradesh - 174101, India.

As the requisite quorum was not present within half an hour from the time appointed for the meeting, the meeting stood adjourned, in terms of Section 103(2) of the Companies Act, 2013, to the same day in the following week at the same time and place, i.e. Wednesday, 07.10.2026 at 11:30 A.M. at the Registered Office of the Company.

The adjourned meeting was duly held on Wednesday, 07.10.2026 at 11:30 A.M. at the same place. As the requisite quorum was not present at the adjourned meeting within half an hour from the time appointed, the members present constituted the quorum, in terms of Section 103(3) of the Act. There was no change in the venue of the meeting.

(viii) Particulars with respect of postponement of meeting and change in venue: Not Applicable.

(ix) Any other points relevant for inclusion in the Report:

Business not taken up: Item No. 2: Appointment of a Director in place of Mr. Naveen Kumar Gupta (DIN: 11023859), who retires by rotation and, being eligible, offers himself for re-appointment.

The Chairperson informed the members that Mr. Naveen Kumar Gupta (DIN: 11023859) had tendered his resignation from the directorship of the Company with effect from 01.10.2026, i.e. prior to the date of the adjourned Annual General Meeting. As he had ceased to be a Director of the Company before the adjourned meeting, the resolution had become infructuous and was, therefore, not taken up for consideration or voting at the adjourned meeting.

4. <u>Fair summary of proceedings of the meeting:</u>

Mr. Nipun Goyal, Managing Director of the Company, chaired the meeting. The Chairperson welcomed the Members present and called the meeting to order.

The Chairperson informed that the original 32nd AGM held on 30.09.2026 was adjourned for want of quorum. As per the provisions of Section 103(3) of the Companies Act, 2013, at the adjourned meeting, the Members present shall be the quorum. Accordingly, the Members present at the adjourned meeting were considered as quorum and the meeting was duly convened.

The Chairperson then addressed the members. During his speech, he briefly deliberated on the performance of the Company during the year.

With the consent of the Members present, the Notice dated 05.09.2026 convening the original AGM, the Audited Financial Statements for the financial year ended 31.03.2026, along with the Reports of the Board of Directors and the Auditors thereon, which were already circulated to the Members, were taken as read.

The Chairperson informed that the Statutory Auditors' Report on Financial Statements for FY 2025-26 and the Secretarial Audit Report in Form MR-3 contain qualifications /observations / remarks. With the permission of Members, the said Reports were taken as read and the qualifications / observations along with Management reply / Board's explanation as given in Board's Report were read out at the meeting and noted.

2. Further the Chairperson informed the Members that:

a) Business Not Taken Up: Item No.2: To Appointment of Director in Place of Mr. Naveen Kumar Gupta (DIN-11023859) who Retires by Rotation and Being Eligible, Offers Himself for Re-Appointment.

The Chairperson informed the members that Mr. Naveen Kumar Gupta (DIN: 11023859) had tendered his resignation from the directorship of the Company with effect from 01.10.2026, i.e. prior to the date of the adjourned Annual General Meeting. As he had ceased to be a Director of the Company before the adjourned meeting, the resolution had become infructuous and was, therefore, not taken up for consideration or voting at the adjourned meeting. The vacancy so caused will be dealt with as per applicable provisions.

b) The Company had provided remote e-voting facility to the Members for the original AGM scheduled on 30.09.2026, during the period from Sunday, 27.09.2026 at 09:00 A.M. (IST) to Tuesday, 29.09.2026 at 05:00 P.M. (IST) in compliance with Section 108 of the Companies Act, 2013 and Rules made thereunder. As per provisions of Section 103 of the Companies Act, 2013 read with Secretarial Standard-2 on General Meetings (SS-2), the remote e-voting cast by the Members for the original meeting *shall remain valid* for the adjourned meeting.

The Chairman informed that the Members who were present at the adjourned meeting and had not cast their vote through remote e-voting, would be entitled to exercise their right to vote through Poll/Ballot Paper at the venue, after transaction of the business. Accordingly, after discussion on agenda items, the business was put to vote by Poll.

The Scrutinizer showed the empty Ballot Box to the Members present, locked and sealed it in their presence. Thereafter, the Ballot Papers were distributed to the Members present and entitled to vote. After ensuring that all Members present who wanted to vote had cast their votes, the Ballot Box was sealed in presence of the Scrutinizer.

The Chairperson then concluded the meeting with a vote of thanks at 01:30 P.M.

5. **It is hereby confirmed that the meeting was called, convened, held and conducted as per the provisions of the Act, the rules and secretarial standards made thereunder.**

Nipun Goyal
(Chairperson)

Kanwar Nitin Singh
Kanwar Nitin Singh
(Company Secretary)

Date:23.10.2026
Place: Nalagarh