LS INDUSTRIES LIMITED

Registered Office: Village-Bairsen, P.O.-Manjholi, Tehsil-Nalagarh,
Solan, Himachal Pradesh-174101, India
Corporate Identification No. L51505HP1993PLC031724 | **GSTIN**: 02AAACL1987E1ZT
Email Id: lsindustries93@gmail.com | **Phone No.**8427000087
Website: www.lsindustrieslimited.com

To, 02-10-2026

BSE Ltd.

Listing Department

Phiroz Jeejeebhoy Tower,

Dalal Street, Mumbai-400 001

Scrip Code: 514446

Dear Sir/Madam,

Subject: Submission of Newspaper Publications regarding Notice of Adjourned 32nd Annual General Meeting

Dear Sir/Madam,

With reference to the above subject, we hereby inform you that the **Notice of the Adjourned 32nd Annual General Meeting ("AGM") of the Company** has been duly published in the following newspapers:

1. **Financial Express** – English Edition
2. **Jansatta** – Hindi Edition

The said newspaper publications were made on **02.10.2026** in accordance with the applicable provisions of the Companies Act, 2013 and the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The copies of the aforesaid newspaper publications are enclosed herewith for your information and records.

You are requested to kindly take the same on record.

Thanking you,

For **LS Industries Limited**

Nipun Goyal
Digitally signed by Nipun Goyal
Date: 2026.10.02 13:53:01 +05'30'

Nipun Goyal

Designation: Managing Director

DIN-02853571

Place: Nalagarh

BAJAJ HOUSING FINANCE LIMITED

Corporate Office: Cerebrum It Park B2 Building 5th Floor, Kalyani Nagar, Pune, Maharashtra 411014, **Branch Office:** House No L - 122B, First floor MDDA COMPLEX Clock Tower, Rajpur Road, Dehradun, Uttarakhand, 248001

POSSESSION NOTICE

U/s 13(4) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002.Rule 8-(1) of the Security Interest (Enforcement) Rules 2002.(Appendix-IV)

Whereas, the undersigned being the Authorized Officer of M/s BAJAJ HOUSING FINANCE LIMITED (BHFL) under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(2) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued Demand Notice(s) to Borrower(s) /Co Borrower(s)/ Guarantor(s) mentioned herein below to repay the amount mentioned in the notice within 60 days from the date of receipt of the said notice. The Borrower(s) /Co Borrower(s)/ Guarantor(s) having failed to repay the amount, notice is hereby given to the Borrower(s) /Co Borrower(s)/ Guarantor(s) and the public in general that the undersigned on behalf of M/s Bajaj Housing Finance Limited, has taken over the Physical possession of the property described herein below in exercise of the powers conferred on him under Section 13(4) of the said Act read with Rule 8-(1) of the said rules. The Borrower(s) /Co Borrower(s)/ Guarantor(s) in particular and the public in general are hereby cautioned not to deal with the below said property and any dealings with the said property will be subject to the first charge of BHFL for the amount(s) as mentioned herein under with future interest thereon.

Name of the Borrower(s)/Guarantor(s) (LAN No, Name of Branch)	Description of Secured Asset (Immovable Property)	Demand Notice Date & Amount	Date of Physical Possession
Branch: DEHRADUN (LAN No. H545HLD1467007, H545HLT1488264 1.GAURAV JINDAL (Borrower) At Ambari Road Barotiwala Laxmi Market, Village Barotiwala Vikasnagar, Dehradun, Uttarakhand-248198 **2. BABITA JINDAL (Co-Borrower)** At Ambari Road Barotiwala Laxmi Market, Village Barotiwala Vikasnagar, Dehradun Uttarakhand, Dehradun, Uttarakhand-248198	All that piece and parcel of the Non-agricultural Property described as: Land Account No. 00512, Khasra No. 964, Area 1148 Sq. Feet (106.69 Sq. Mtrs or 0.0106 Hectare) Situated at Mauza Jamnipur, Pargana Pachwadoon, Tehsil Vikas Nagar, District Dehradun, Uttrakhand. Boundaries of property : East : 4.50-meter wide road, measurement 41' West : Land of Gulab Singh, measurement 41" North : Land of Smt. Thapliyal, measurement 28' South : Land of Smt. Thapliyal, measurement 28'	**19th May 2026 Rs. 27,60,727/- (Rupees Twenty Seven Lakh Sixty Thousand Seven Hundred Twenty Seven Only)**	**26.09.2026**

Physical Possession Date: 26.09.2026 Place : DEHRADUN Authorized Officer Bajaj Housing Finance Limited

LS INDUSTRIES LIMITED

Registered Office : Village-Bairsen, P.O.-Manjholi, Tehsil-Nalagarh, Solan, Himachal Pradesh-174101, India,
CIN : L51505HP1993PLC031724 | **GSTIN :** 02AAACL1987E1ZT
Email Id : lsindustries93@gmail.com|**Website :** www.lsindustrieslimited.com
Phone No. 8427000087

NOTICE OF ADJOURNED 32ND ANNUAL GENERAL MEETING OF LS INDUSTRIES LIMITED

Members are hereby informed that the 32nd Annual General Meeting (AGM) of M/s. LS INDUSTRIES LIMITED, held on Wednesday, 30th September, 2026 at 11.30 a.m. at the Registered Office at Village Bairsen P.O-Manjholi, Tehsil-Nalagarh, Solan-174101, India, could not be held for want of quorum and therefore stood adjourned as per Section 103(2)(a) of Companies Act, 2013.

Accordingly, the adjourned AGM will be held on Wednesday, 07th October, 2026 at 11.30 a.m. at the Registered Office at Village Bairsen P.O-Manjholi, Tehsil-Nalagarh, Solan-174101, India, to transact the same business as mentioned in the original AGM Notice dated 05.09.2026.

The e-voting results will remain valid and voting by poll/ballot will be conducted at the adjourned meeting.

Day and Date: Wednesday, 07th October, 2026 Time: 11.30 a.m.

Venue: At the Registered Office at Village Bairsen P.O-Manjholi, Tehsil-Nalagarh, Solan-174101, India.

Thanking you,
Yours faithfully,
For LS Industries Limited
Sd/-
Nipun Goyal
Designation : Managing Director
DIN : 02853571

Date : 01.10.2026
Place : Nalagarh

SBFC Finance Limited

SBFC

Registered Office:- Unit No. 103, First Floor, C&B Square, Sangam Complex, Village Chakala, Andheri-Kurla Road, Andheri (East), Mumbai-400059.

PHYSICAL POSSESSION NOTICE (As per Rule 8(2) of Security Interest (Enforcement) Rules, 2002)

Whereas the undersigned being the Authorized Officer of SBFC Finance Limited under the Securitization, Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of the powers conferred under section 13 (12) read with Rule 8 of the Security Interest (Enforcement) rules 2002, issued Demand Notices upon the Borrowers/Co-borrowers mentioned below, to repay the amount mentioned in the notice within 60 days from the date of receipt of the said notice.

The borrower/Co-borrowers having failed to repay the amount, notice is hereby given to the Borrower/Co-borrowers and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/ her under Section 13(4) of the said Act read with Rule 8 of the said rules on the below-mentioned dates.

The Borrower/Co-borrowers in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of SBFC Finance Limited.

Name and Address of Borrowers	Description of Property(ies) & Demand Notice Date & Type of Possession and date.		Amount demanded in Possession Notice (Rs.) and Loan A/c No.
1. BABA TRADERS, 2. ARJUN SINGH, 3. BABITA, Having address at: Jalesar Road, Agra, Uttar Pradesh- 282006. **And Also, At: 1a. BABA TRADERS,** House Nagar Nigam No. 11I/SH/P-1, Gautam Nagar, Tedi Bagia, Agra, Uttar Pradesh- 282006.	All that piece and parcel of the Property House having Nagar Nigam No. 11I/SH/P-1 admeasuring 91.97 sq. mtrs. situated at Sarai Hazzam, Mauza Naraich, Etmadpur, Agra and property **bounded as per document under-** East- Plot of Sunhari Lal, West- -House of Maya Devi, North- Other Plot, South- 15 feet wide passage.	**Demand Notice Date: 16th October, 2023** **Physical Possession: 26/09/2026**	**Rs. 19,17,562/-** (Rupees Nineteen Lakh(s) Seventeen Thousand Five Hundred Sixty Two Only)as on 13th October 2023 plus unapplied interest from the date of 14th October 2023, Loan Account No. 772-8346501 (PR00932913) & 772-8346914 (PR00957727) dated 15th October 2022.

The Borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

Place: Agra/Uttar Pradesh- 282006, Date: 02-10-2026 Sd/- (Authorized Officer), SBFC Finance Limited.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES OF NNT DEVELOPERS LIMITED ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGE") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT

Please scan this QR Code to view the DRHP and Draft Abridged Prospectus)

NNT DEVELOPERS LIMITED

(Previously Known as NNT Developers Private Limited)
CIN: U45309BR2017PLC035873

Our Company was originally incorporated as 'NNT Developers Private Limited' as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated September 28, 2017, issued by the Central Registration Centre. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders on October 08, 2024, and consequently, a fresh certificate of incorporation dated February 28, 2025 was issued by the Registrar of Companies, Central Processing Centre ("CPC") to our Company under its present name i.e., "NNT Developers Limited". Our Company's Corporate Identity Number is U45309BR2017PLC035873. For further details of change in the name of our Company, see "History and Certain Corporate Matters" on page 280.

Registered Office: 6th Floor, Sri Ram Tower, Kankarbagh Mainroad, Patna, Bihar, Lohia Nagar, Patna, Sampatchak, Bihar, India, 800020
Tel: 0612 - 2346999; **Fax:** N.A.; **Website:** www.nntdl.com; **E-mail:** cs@nntdl.com
Company Secretary and Compliance Officer: Ms. Vishakha Gupta

OUR PROMOTERS: MR. SUYASH KUMAR, MR. JITENDRA SINGH & MR. SHRAWAN SINGH

THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 1,72,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF NNT DEVELOPERS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ [•] LAKHS ("THE ISSUE"). THE ISSUE SHALL CONSISTS OF [•]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES AGGREGATING UP TO ₹ [•] LAKH, AS MAY BE PERMITTED UNDER APPLICABLE LAW, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [•], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [•], AND [•] EDITION OF HINDI (HINDI ALSO BEING THE REGIONAL LANGUAGE OF THE STATE WHEREIN THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the 'QIB Portion") provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 33.33% shall be available for allocation to domestic Mutual Funds and 6.67% shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares will be allocated to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Issue shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 0.20 million and upto ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in Iha other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders (RIBs) in accordance with the SEBI ICDR Regulations ("Retail Portion"), subject to valid Bids being receiver from them at or above the Offer Price. Further, all potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount will be blocked by the SCSBs or the Sponsor Bank as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see *"Issue Procedure"* beginning on page 424 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other consideration, to make an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP and the Draft Abridged Prospectus on September 30, 2026 with the Stock Exchanges and Securities and Exchange Board of India (SEBI). Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, tile DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any for a period of at least 21 days from the date of publication of this public announcement by hosting it along with the Draft Abridged Prospectus on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at, www.bseindia.com and www.nseindia.com, on the website of the Company at www.nntdl.com; and on the websites of the Book Running Lead Managers ("BRLM"), i.e. Vatsa Capital Venture Private Limited at https://vatsacapitalventure.com. The Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of the Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Issue on or before 5.00 P.M. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended, nor approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Special attention of the Bidders is invited to "Risk *factor*" beginning on page 27 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ('RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when issued through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories of the Memorandum of Association and the number of shares subscribed by them of the Company, please see the section titled *"Capital Structure"* on page 88 of the DRHP. The liability of the members of the Company is limited by their shares. For details of the main objects of the Company as contained in the Memorandum of Association, please see the section titled *"History and Certain Corporate Matters"* on page 280 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
VATSA CAPITAL VENTURE PRIVATE LIMITED **Address:** 4-C/6, 2nd Floor, New Rohtak Road, Karol Bagh, New Delhi, India-110005 **Telephone:** 011 4045 6969 **Email:** info@vatsacapitalventure.com **Website:** https://vatsacapitalventure.com **Contact Person:** Mr. Prem Prakash/ Mr. Manish **SEBI Registration Number:** INM000013402 **CIN:** U66190DL2024PTC438884	**KFIN TECHNOLOGIES LIMITED** **Address:** Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana **Telephone No:** +91 40 6716 2222 **Email:** nntdevelopers.ipo@kfintech.com **Website:** www.kfintech.com **Investor grievance:** einward.ris@kfintech.com **Contact Person:** M Murali Krishna / Williams R **SEBI Registration No.:** INR000000221 **CIN:** L72400MH2017PLC444072	**Ms. Vishakha Gupta** **Address:** 6th Floor, Sri Ram Tower, Kankarbagh Mainroad, Patna, Bihar, Lohia Nagar, Patna, Sampatchak, Bihar, India, 800020 **Telephone:** +0612 - 2346999 **Email:** cs@nntdl.com Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For NNT DEVELOPERS LIMITED
On Behalf of the Board of Directors
Sd/-
Ms. Vishakha Gupta
Company Secretary and Compliance Officer

Place: Patna
Date: October 01, 2026

Disclaimer: NNT Developers Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchange on September 30, 2026. The DRHP along with the Draft Abridged Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.nntdl.com; and on the websites of the Book Running Lead Managers ("BRLM"), i.e. Vatsa Capital Venture Private Limited at https://vatsacapitalventure.com. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 27 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S Securities Act of 1933, as amended (U.S. Securities Act) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S Persons (as defined in Regulation), except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transaction in reliance on Regulation S under the U.S Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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PUBLIC ANNOUNCEMENT

(scan this QR code to view the DRHP)

Vetrivel EXPLOSIVES (P) LTD

VETRIVEL EXPLOSIVES LIMITED

CORPORATE IDENTIFICATION NUMBER: U24292TZ1999PLC009092

Our Company "Vetrivel Explosives Limited" was originally incorporated as a private limited company under the Companies Act, 1956 with the Registrar of Companies ("ROC"), Coimbatore pursuant to Certificate of Incorporation dated November 24th, 1999. Subsequently, our Company was converted into Public Limited Company and name of company was changed from "Vetrivel Explosives Private Limited" to "Vetrivel Explosives Limited" pursuant to a special resolution passed by our shareholders at the Extra Ordinary General Meeting held on September 16, 2026 and a fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre dated September 26, 2026. The CIN of the Company is U24292TZ1999PLC009092. For further details, please refer to the chapter titled "History and Corporate Structure" beginning on Page No. 126 of the Draft Red Herring Prospectus.

Registered Office: Balaji Towers, 1st Floor, 83/2 Ramakrishna Road, Hasthampatti, Salem- 636007 Tamil Nadu, India
Telephone: +91 427 2336628; **Email:** compliance@vetrivelindustries.com; **Website:** https://vetrivelexplosives.com/
Contact Person: Malathi G Ganesan, Company Secretary and Compliance Officer;

OUR PROMOTERS: VIJAYAKANNAN RAMALINGAM, VETRIVEL RAMALINGAM AND PREMALATHA RANGASAMY MUDALIAR

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED

THE ISSUE

INITIAL PUBLIC ISSUE OF UP TO 61,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH (THE "EQUITY SHARES") OF VETRIVEL EXPLOSIVES LIMITED ("OUR COMPANY" OR "VEL" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE") OF WHICH UP TO [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UP TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO [•] % AND UP TO [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED TAMIL NATIONAL DAILY NEWSPAPER (TAMIL BEING THE REGIONAL LANGUAGE, WHERE THE REGISTERED OFFICE OF THE COMPANY IS SITUATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations, 2018, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, up to 40% of the Anchor Investor Portion shall be reserved in the following manner: (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations, 2018 state that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who apply for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category. Subject to the availability of shares in the non-institutional investors' category, the allotment to each Non-Institutional Investor shall not be less than the minimum application size in the Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI ICDR Regulations, 2018. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "***Issue Procedure***" on page 247 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247(2) of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and DRHP dated September 30, 2026, which has been filed with the EMERGE Platform of National Stock Exchange of India Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03 , 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the EMERGE Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com and the website of the Company at https://vetrivelexplosives.com/ and at the website of BRLM i.e. GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the EMERGE Platform of National Stock Exchange of India Limited with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "***Risk Factors***" beginning on page 22 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited (NSE EMERGE').

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "***Capital Structure***" beginning on page 60 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "***History and Certain Corporate Matters***" beginning on page 126 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
GYR Capital Advisors CLARITY | TRUST | GROWTH **GYR CAPITAL ADVISORS PRIVATE LIMITED** 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. **Telephone:** +91 87775 64648 **E-mail:** vetrivelexplosives.ipo@gyrcapitaladvisors.in **Website:** www.gyrcapitaladvisors.com **Investor grievance:** investors@gyrcapitaladvisors.com **Contact Person:** Mr. Mohit Baid **SEBI Registration Number:** INM000012810 **CIN:** U67200GJ2017PTC096908	INTEGRATED CORPORATE SOLUTIONS SIMPLIFIED **INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED** 2nd Floor, Kences Towers, No:1 Ramakrishna Street, North Usman Road, Chennai, Tamil Nadu - 600 017 **Telephone:** + 044-28140801/802/803 **Fax:** 044-28140804 **E-mail id:** smeipo@integratedindia.in **Website:** www.integratedregistry.in **Investor Grievance e-mail ID:** giri@integratedindia.in **Contact Person:** S Giridhar **SEBI Registration Number:** INR000000544 **CIN:** U74900TN2015PTC101466	**Malathi G Ganesan** **Address:** Balaji Towers, 1st Floor, 83/2 Ramakrishna Road, Hasthampatti, Salem- 636007 Tamil Nadu, India **Telephone:** + +91 427 2336628 **E-mail:** compliance@vetrivelindustries.com **Website:** https://vetrivelexplosives.com/ Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

FOR VETRIVEL EXPLOSIVES LIMITED
On Behalf of the Board of Directors
Sd/-
Malathi G Ganesan
Company Secretary & Compliance Officer

Place: Salem, Tamilnadu
Date: October 2, 2026

Disclaimer: Vetrivel Explosives Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2026. The Draft Red Herring Prospectus is available on the website of NSE at www.nseindia.com and is available on the website of the BRLM at https://gyrcapitaladvisors.com and also on the website of the Company https://vetrivelexplosives.com/. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act') or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

यस बैंक लिमिटेड

YES BANK

पंजीकृत कार्यालय : यस बैंक हाउस, वेस्टर्न एक्सप्रेस हाईवे, सांताक्रूज़ ईस्ट, मुंबई–400055
शाखा कार्यालय : 12, भूतल ए–116–बी कानपुर रोड एलडीए कॉलोनी आशियाना लखनऊ–226012

सरफेसी अधिनियम की धारा 13(2) के तहत नोटिस का प्रकाशन

एतद्द्वारा यह नोटिस दिया जाता है कि नीचे उल्लिखित उधारकर्ताओं/सह–उधारकर्ताओं/गारंटरों/बंधककर्ताओं जिन्होंने बैंक से प्राप्त सुविधाओं के मूलधन और ब्याज के पुनर्भुगतान में चूक की है और जिनके सुविधा खाते को गैर–निष्पादित संपत्ति (एनपीए) के रूप में वर्गीकृत किया गया है। उन्हें वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (सरफेसी अधिनियम) की धारा 13(2) के अंतर्गत उनके अंतिम ज्ञात पते पर नोटिस जारी किया गया था, लेकिन उन्हें नोटिस तामील नहीं किया गया, इसलिए उन्हें इस सार्वजनिक नोटिस के माध्यम से सूचित किया जाता है।

क्रं. सं.	खाता संख्या/ ऋण का प्रकार	उधारकर्ताओं,सह–उधारकर्ताओं, बंधककर्ताओं का नाम	13(2) नोटिस के अनुसार बकाया	एनपीए तिथि / नोटिस तिथि
1.	Overdraft & Other facility under Cust ID 19695160	1) मैसर्स ट्रूवर्क्स बैटरी प्राइवेट लिमिटेड (उधारकर्ता), 2) श्री नवीन कुमार सिंह (सह–उधारकर्ता, गारंटर, निदेशक) 3) श्री विवेक शंकर सिंह (सह–उधारकर्ता, निदेशक, बंधककर्ता, गारंटर)	18–सितंबर–26 तक रु. 01,18,27,677.78/– (रु. एक करोड़ अठारह लाख सत्ताइस हज़ार छह सौ सतहत्तर और अठहत्तर पैसे मात्र)	01–सितंबर–2026 / 22/सितंबर/2026
सुरक्षित संपत्ति का विवरण : खसरा नंबर 17/5 मिन, गांव बिंदूखेड़ा, तहसील रुद्रपुर, जिला उधम सिंह नगर (उत्तराखंड) में स्थित 490.70 वर्ग मीटर क्षेत्रफल वाली संपत्ति। सीमाएं: पूर्व– 4.57 मीटर चौड़ी सड़क, पश्चिम– आनंद सिंह और अन्य की ज़मीन, उत्तर– 6.09 मीटर चौड़ी सड़क, दक्षिण– नारायण दत्त जोशी की ज़मीन				
2.	Overdraft under Cust ID 6051356	1) मैसर्स आरके एंटरप्राइजेज (उधारकर्ता), 2) श्री अश्वनी पांडे (मालिक/प्रोप्राइटर, गारंटर/बंधककर्ता), 3) श्री दीपक पांडे (गारंटर)	14–सितंबर–26 तक रु. 98,36,946.07/– (रु. अट्ठानवे लाख छत्तीस हज़ार नौ सौ छियालीस और सात पैसे मात्र)	01–सितंबर–2026 / 22/सितंबर/2026
सुरक्षित संपत्ति का विवरण: संपत्ति नंबर 1, खसरा नंबर 153, गांव सिहोरा गोविंद बहेर चुंगी, तहसील और जिला मुरादाबाद में स्थित सम्पत्ति , क्षेत्रफल 577.25 वर्ग मीटर। पूर्व – कपूर साहब की सम्पत्ति, पश्चिम – सड़क, उत्तर – दीपक पांडे की सम्पत्ति, दक्षिण–वीरेंद्र सरदार जी की सम्पत्ति				

उपर्युक्त उधारकर्ताओं/सह–उधारकर्ताओं/गारंटरों/बंधककर्ताओं (जहां भी लागू हो) से इस नोटिस के प्रकाशन की तिथि से 60 दिनों के भीतर बकाया राशि का भुगतान करने के लिए कहा जाता है, ऐसा न करने पर सरफेसी अधिनियम की धारा 13 की उपधारा (4) के तहत उक्त 60 दिनों की समाप्ति के बाद आगे की कार्रवाई की जाएगी।
यह आपके ध्यान में लाना है कि सरफेसी अधिनियम की धारा 13(8) के तहत, यदि हमारे द्वारा किए गए सभी लागतों, शुल्कों और खर्चों के साथ बकाया राशि सार्वजनिक नीलामी/टेंडर/बिक्री के लिए नोटिस के प्रकाशन की तिथि से पहले किसी भी समय प्रस्तुत की जाती है, तो बिक्री संपन्न नहीं होगी और सुरक्षित संपत्ति को हमारे द्वारा बेचा या हस्तांतरित नहीं किया जाएगा, और उस सुरक्षित संपत्ति के हस्तांतरण या बिक्री के लिए हमारे द्वारा कोई और कदम नहीं उठाया जाएगा।

दिनांकः 02–10–2026, स्थानः दिल्ली एनसीआर — हस्ता./– प्राधिकृत अधिकारी, कृते यस बैंक लिमिटेड

एलएस इंडस्ट्रीज लिमिटेड

पंजीकृत कार्यालयः गांव-बैरसेन, डाकघर-मंझोली, तहसील-नालागढ़, सोलन, हिमाचल प्रदेश-174101, भारत
CIN: L51505HP1993PLC031724 | **जीएसटीआईएनः** 02AAACL1987E1ZT
ईमेल आईडी: lsindustries93@gmail.com | **वेबसाइटः** www.lsindustrieslimited.com
फोन नं.: 8427000087

एलएस इंडस्ट्रीज लिमिटेड की स्थगित 32वीं वार्षिक आम बैठक की सूचना

सदस्यों को एतद्द्वारा सूचित किया जाता है कि मैसर्स एलएस इंडस्ट्रीज लिमिटेड की 32वीं वार्षिक आम बैठक (एजीएम), जो बुधवार, 30 सितंबर, 2026 को सुबह 11.30 बजे गांव बैरसेन, डाकघर-मंझोली, तहसील-नालागढ़, सोलन-174101, भारत स्थित पंजीकृत कार्यालय में आयोजित की गई थी, कोरम के अभाव के कारण आयोजित नहीं की जा सकी और इसलिए कंपनी अधिनियम, 2013 की धारा 103(2)(ए) के अनुसार स्थगित कर दी गई।
तदनुसार, स्थगित एजीएम बुधवार, 07 अक्टूबर, 2026 को सुबह 11.30 बजे गांव बैरसेन, डाकघर-मंझोली, तहसील-नालागढ़, सोलन-174101, भारत स्थित पंजीकृत कार्यालय में ही आयोजित की जाएगी, ताकि 05.09.2026 की मूल एजीएम सूचना में उल्लेखित समान कार्यों को निष्पादित किया जा सके।
ई-वोटिंग के परिणाम मान्य रहेंगे और स्थगित बैठक में पोल/बैलेट द्वारा मतदान कराया जाएगा।
दिन और तिथिः बुधवार, 07 अक्टूबर, 2026; समयः सुबह 11.30 बजे
स्थानः पंजीकृत कार्यालय - गांव बैरसेन, डाकघर-मंझोली, तहसील-नालागढ़, सोलन-174101, भारत

धन्यवाद सहित
कृते, एलएस इंडस्ट्रीज लिमिटेड
हस्ता./–
निपुण गोयल
पदनामः प्रबंध निदेशक
डीआईएनः 02853571

दिनांकः 01.10.2026
स्थानः नालागढ़

गृहम हाउसिंग फाइनेंस लिमिटेड

GRIHUM

पंजीकृत कार्यालयः 6वीं मंजिल, बी–बिल्डिंग, गंगा ट्रूनो बिजनेस पार्क, लोहेगांव, पुणे, महाराष्ट्र – 411014.

परिशिष्ट IV (नियम 8(1) देखें)
कब्जा सूचना
(अचल सम्पत्ति हेतु)

चूंकि अधोहस्ताक्षरी ने गृहम हाउसिंग फाइनेंस लिमिटेड जिसे इसके बाद उपरोक्त कॉर्पोरेट/पंजीकृत कार्यालय का सुरक्षित लेनदार कहा जाएगा। के प्राधिकृत अधिकारी के रूप में वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (इसमें आगे "उक्त अधिनियम" कहा गया है) के अधीन और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए एक मांग सूचना निम्नवर्णित तिथि को जारी की थी, जिसमें निम्नवर्णित कर्जदारों से सूचना में वर्णित बकाया राशि का भुगतान उक्त सूचना की प्राप्ति की तिथि से 60 दिन के भीतर करने की मांग की गई थी।
कर्जदार उक्त राशि चुकाने में असफल रहे हैं, अतः एतद्द्वारा कर्जदारों और जनसाधारण को सूचना दी जाती है कि अधोहस्ताक्षरी ने प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत उसको प्रदत्त शक्तियों का प्रयोग करते हुए यहां नीचे वर्णित सम्पत्ति का कब्जा दिनांक 26.09.2026 को ले लिया है।
कर्जदारों को विशेष रूप से तथा जनसाधारण को सामान्य रूप से इन सम्पत्ति के संबंध में संव्यवहार नहीं करने हेतु सावधान किया जाता है और सम्पत्ति के संबंध में कोई भी संव्यवहार प्रतिभूत लेनदार की बकाया राशि और उस पर ब्याज इत्यादि सहित के अधीन होगा। कर्जदार का ध्यान, प्रत्याभूत आस्तियों को छुड़ाने के लिए, उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप-धारा (8) के प्रावधान की ओर आकृष्ट किया जाता है। कब्जे में ली गई सम्पत्ति का विवरण यहां नीचे दिया गया है।

क्र. सं.	कर्जदार का नाम	सम्पत्ति का विवरण	कब्जा सूचना की तिथि	सांविधिक मांग सूचना की तिथि	मांग सूचना में राशि (रु.)
1	सौरभ गुप्ता, राम स्वरूप गुप्ता, रश्मी गुप्ता, गीता गुप्ता	संपत्ति का समस्त भाग एवं अंश जोकि मकान संख्या 371 के दो आवासीय भाग (मकान कर रसीद के अनुसार मकान संख्या 232/1) कुल क्षेत्रफल 210.30 वर्ग फुट + 212.70 वर्ग फुट = 423 वर्ग फुट मोहल्ला धनीआपुरा झाँसी तथा दिनांक 10.06.2015/3789 के गिफ्ट नामा की सीमाएँ: पूर्व – विनोद कुमार गुप्ता का प्लॉट, पश्चिम – दाता श्रीमती मधु एवं अन्य का मकान, उत्तर – रास्ता 3.05 मीटर, दक्षिण – हरि गांधी का मकान, तथा दिनांक 10.06.2015/3790 के गिफ्ट नामा की सीमाएँ: पूर्व – छोटेलाल चौरसिया का मकान, पश्चिम – मधु एवं अन्य का प्लॉट, उत्तर – रास्ता 3.05 मीटर, दक्षिण – हरि गांधी का मकान	26/09/2026	09/06/2026	ऋण सं. LAP06542000000005052112 रु. 16,31,056/– (रुपये सोलह लाख इकतीस हजार छप्पन मात्र) दिनांक 09.06.2026 को देय, साथ में वसूली होने तक 17.2 % वार्षिक की दर से ब्याज

किसी भी मामले में यदि स्थानीय भाषा के प्रकाशन और अंग्रेजी समाचार पत्र प्रकाशन की सामग्री के बीच कोई अंतर है, तो फाइनेंशियल एक्सप्रेस में प्रकाशित अंग्रेजी समाचार पत्र भाषा की सामग्री मान्य होगी।

स्थानः उत्तर प्रदेश, दिनांकः 02.10.2026 — हस्ता/– प्राधिकृत अधिकारी, गृहम हाउसिंग फाइनेंस लिमिटेड

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH "BSE", THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the UDRHP – I)

AVPL INTERNATIONAL

AITMC Ventures Limited

Our Company was originally incorporated as 'AITMC Ventures Private Limited', a private limited company under the erstwhile Companies Act, 2013, pursuant to a certificate of incorporation dated December 21, 2016, issued by the Registrar of Companies, Central Processing Centre. Our Company was subsequently converted to a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on July 20, 2023, and a fresh certificate of incorporation dated August 18, 2023 was issued by the Registrar of Companies , Delhi. For details of changes in registered office of our Company, see ***"History and Certain Corporate Matters – Changes in Registered Office of our Company"*** on page 320 of the updated draft red herring prospectus - I dated September 30, 2026 (the "**UDRHP - I**" or the "**Updated Draft Red Herring Prospectus - I**").

Registered Office & Corporate Office: Plot N. 251, Udyog Vihar, Second Floor, Phase IV, Palam Road, Gurgaon – 122 015, Haryana, India.
Corporate Identity Number: U01611HR2016PLC066758
Contact Person: Madhvendra Prakash, Company Secretary and Compliance Officer; **Telephone:** +91 0124 4202905
E-mail: compliance@avplinternational.com; **Website:** www.avplinternational.com

OUR PROMOTERS: DEEP AND PREET SANDHUU

INITIAL PUBLIC OFFERING OF UP TO 3,50,00,000* OF ₹2 EACH ("EQUITY SHARES") OF AITMC VENTURES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹[●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹[●] LAKHS ("THE ISSUE"). THE ISSUE SHALL CONSTITUTE [●]% OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹2 EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND SHALL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS, AN ENGLISH NATIONAL DAILY NEWSPAPER AND ALL EDITIONS OF JANSATTA, A HINDI NATIONAL DAILY NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF HARYANA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS).

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process, in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") (the "**QIB Portion**"), provided that our Company in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which 40% shall be available for allocation as follows, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares each available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders ("**NIBs**") of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of NIBs and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Issue Price (net of Employee Discount, if any, as applicable). All Potential Bidders (other than Anchor Investors) shall mandatorily participate in this Issue through the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For further details, see ***"Issue Procedure"*** on page 481 of the UDRHP - I.

This public announcement is being made in compliance with the provisions of Regulation 59C(9) and 59C(10) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Issue and has filed the UDRHP - I and Draft Abridged Prospectus of UDRHP- I each dated September 30, 2026 with Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges under Chapter IIA of the SEBI ICDR Regulations on September 30, 2026.

Pursuant to Regulation 59C(9) and 59C(10) of the SEBI ICDR Regulations, the UDRHP - I filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com where the Equity Shares are proposed to be listed, the website of the BRLMs, i.e. Khandwala Securities Limited at www.kslindia.com and the website of our Company at www.avplinternational.com. Our Company hereby invites the public to give their comments on the UDRHP - I filed with SEBI and the Stock Exchanges, with respect to disclosures made in the UDRHP - I. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 59C(9) and 59C(10) of the SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the UDRHP - I. Specific attention of the investors is invited to ***"Risk Factors"*** on page 25 of the UDRHP - I.

Any decision to invest in the Equity Shares described in the UDRHP - I may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the UDRHP - I.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of our Company as contained in its memorandum of association, see ***"History and Certain Corporate Matters"*** on page 320 of the UDRHP - I.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see ***"Capital Structure"*** on page 101 of the UDRHP - I.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
KHANDWALA SECURITIES LIMITED	
Khandwala Securities Limited G-II, Ground Floor, Dalamal House Nariman Point, Mumbai - 400 021 Maharashtra, India **Telephone:** +91 22 4076 7373; **E-mail:** ipo@kslindia.com **Website:** www.kslindia.com **Investor Grievance E-mail:** mbinvestorgrievances@kslindia.com **Contact Person:** Alok Desai; **SEBI Registration No.:** INM000001899	**Bigshare Services Private Limited** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093 Maharashtra, India **Telephone:** 022-62638200; **Email:** ipo@bigshareonline.com **Website:** www.bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Contact Person:** Babu Rapheal; **SEBI Registration Number:** INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER
Madhvendra Prakash
Address: Plot No. 251, Udyog Vihar, Second Floor, Phase IV, Palam Road, Gurgaon, Haryana – 122 015, India,
Telephone: 0124-4202905; **Email:** compliance@avplinternational.com; **Website:** www.avplinternational.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the UDRHP - I.

For **AITMC Ventures Limited**
On behalf of the Board of Directors
Sd/-
Madhvendra Prakash
Company Secretary and Compliance Officer

Date : October 01, 2026
Place : Gurgaon, Haryana

AITMC Ventures Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the UDRHP - I and Draft Abridged Prospectus of UDRHP- I each dated September 30, 2026 with SEBI and Stock Exchanges. The UDRHP - I and Draft Abridged Prospectus of UDRHP- I are available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, on the websites of the BRLM, i.e. Khandwala Securities Limited at www.kslindia.com and the website of our Company at www.avplinternational.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled ***"Risk Factors"*** on page 25 of the UDRHP - I and the details set out in the RHP, when filed. Potential investors should not rely on the UDRHP - I for making any investment decision and should rely on the RHP, when filed, for making an investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933 ("**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

KIRIN

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES OR NOR IS IT A PROSPECTUS ANNOUNCEMENT. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.**
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED (**"BSE"**) AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (**"NSE"**, AND TOGETHER WITH BSE, THE **"STOCK EXCHANGES"**) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (**"SEBI ICDR REGULATIONS"**).

PUBLIC ANNOUNCEMENT

(Please use this QR Code to view this Draft Red Herring Prospectus and Draft Abridged Prospectus)

SUNIL GOLD INDIA LTD.

SUNIL GOLD INDIA LIMITED

Our Company was originally incorporated as Sunil Gold India Private Limited, a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated June 18, 2012, issued by the Registrar of Companies, Maharashtra, Mumbai. Upon the conversion of our Company to a public limited company, pursuant to a resolution passed by our Board dated June 13, 2025, and a special resolution passed by our Shareholders dated July 12, 2025, the name of our Company was changed from 'Sunil Gold India Private Limited' to 'Sunil Gold India Limited' and a fresh certificate of incorporation dated July 29, 2025, was issued by the Registrar of Companies, Central Processing Centre. For details in relation to changes in the name and address of the registered office of our Company, see ***'History and Certain Corporate Matters'*** on page 264 of the Draft Red Herring Prospectus dated September 30, 2026 (**"DRHP"**).

Corporate Identity Number: U32111MH2012PLC232365
Registered Office: 99/103, Jewel Crown, Bhagwan Bhuvan, Shop No. D, Ground Floor, Mumbadevi Road, Pydhonie Tamba, Kata, Mumbai-400 003, Maharashtra, India
Contact Person: Swapnali Borhade, Company Secretary and Compliance Officer **Telephone:** +91 86556 87004
E-mail: info@sunilgold.com; **Website:** www.sunilgold.com

OUR PROMOTERS: PREM MOHANLAL JAIN, SHRENIK MOHANLAL JAIN AND ANIL MOHANLAL JAIN

INITIAL PUBLIC OFFERING OF UP TO 26,000,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SUNIL GOLD INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 21,000,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,000,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION COMPRISING AN OFFER FOR SALE OF UP TO 2,500,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ANIL MOHANLAL JAIN AND UP TO 2,500,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SHRENIK MOHANLAL JAIN ("PROMOTER SELLING SHAREHOLDERS") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] THE ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●] THE HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [●] THE MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE BSE LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR 1957, as amended, read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the **"SEBI ICDR Regulations"**) and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**, and such portion, the **"QIB Portion"**), provided that our Company may, in consultation with the Book Running lead manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the **"Anchor Investor Portion"**), of which 40% shall be reserved as follows: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Offer Price. In case the aggregate demand from Life Insurance Companies and Pension Funds is less than 6.67%, the remaining Equity Shares will be added to the portion allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (**"Net QIB Portion"**). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹ 0.20 million and up to ₹1.00 million; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1.00 million provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount (**"ASBA"**) process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks (**"SCSBs"**) or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see ***"Offer Procedure"*** beginning on page 447 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 30, 2026, with the Securities and Exchange Board of India ("**SEBI**") and with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at, www.bseindia.com and www.nseindia.com, on the website of the Company at www.sunilgold.com, and on the website of the Book Running Lead Manager, i.e. Choice Capital Advisors Private Limited at www.choiceindia.com/merchant-investment-banking. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the Book Running Lead Manager in relation to the Offer on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India (**"SEBI"**), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to ***"Risk Factors"*** on page 26 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when issued through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled ***"Capital Structure"*** on page 113 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled ***"History and Certain Corporate Matters"*** on page 264 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
Choice Capital	KFINTECH
Choice Capital Advisors Private Limited Sunil Patodia Tower, Plot No. 156-158, J.B Nagar, Andheri (East) Mumbai – 400 099, Maharashtra, India **Telephone:** +91 22 6707 9999/ 7919 **E-mail:** sgl.ipo@choiceindia.com **Website:** www.choiceindia.com/merchant-investment-banking **Investor Grievance E-mail:** investorgrievances_advisors@choiceindia.com **Contact Person:** Nimisha Joshi/ Ankita Sharma **SEBI Registration No.:** INM000011872	**KFIN TECHNOLOGIES LIMITED** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai- 400 070, Maharashtra, India **Telephone:** +91 40 6716 2222/18003094001 **Email:** sunilgold.ipo@kfintech.com **Investor grievance e-mail:** einward.ris@kfintech.com **Contact Person:** Willam R **Website:** www.kfintech.com **SEBI Registration no.** : INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **SUNIL GOLD INDIA LIMITED**
On behalf of the Board of Directors
Sd/-
Swapnali Borhade
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra
Date: October 1, 2026

SUNIL GOLD INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.sunilgold.com, and on the website of the Book Running Lead Manager, i.e. Choice Capital Advisors Private Limited at www.choiceindia.com/merchant-investment-banking.. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see ***"Risk Factors"*** on page 26 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision.

The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any state law of the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and in accordance with the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

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