



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018)

1.	For Quarter Ended	September 30, 2025	
2.	ISIN	INE345D01031	
3.	Face Value	Rs.1/- per share	
4.	Name of the Company	LS Industries Limited	
5.	Registered Office Address	Village-Bairsen, P.O. Manjholi, Tehsil-Nalagarh, District-Solan, Himachal Pardesh-174101, India.	
6.	Correspondence Address	Village-Bairsen, P.O. Manjholi, Tehsil-Nalagarh, District-Solan, Himachal Pardesh-174101, India.	
7.	Telephone & Fax No.	+91 9805511297	
8.	Email Address	lsindustries93@gmail.com	
9.	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited	
10.	Issued Capital	Number of shares	% of Total Issued Capital
		84,88,18,700	100.0000
11.	Listed Capital (as per company records)	84,88,18,700	100.0000
12.	Held in dematerialised form in CDSL	11,19,97,051	13.1944
13.	Held in dematerialised form in NSDL	72,43,51,919	85.3365
14.	Physical	1,24,69,730	1.4691
15.	Total No. of shares (12+13+14)	84,88,18,700	100.0000
16.	Reasons for difference if any, between (10 & 11), (10 & 15) (11 & 15)	No difference	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. pending for SE (Specify Names)
NIL	NIL	NIL		NIL	NIL	NIL



*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No)
If not, updated up to which date

19. Reference of previous quarter with regards to excess dematerialised shares, if any.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

22.

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

23. Name, Telephone & Fax No. of the Compliance Officer of the Comapny:

CS KANWAR NITIN SINGH (Appointed w.e.f.10/09/2025)
Membership No. A27892, **PAN-** DMBPS2944R
Mobile No. +919417426207
Email Id- kanwarnitinsingh@yahoo.co.in

24. Name, Address, Tel. & Fax No. Reg.no. of the Auditor:

FCS Sudhakar Jha
M/s. Sudhakar & Co. (Company Secretaries)
Tel. 011-42750042, Email: cssudhakar1@gmail.com
M.No. : F7537, C.P. No. : 10737
Peer Review Certificate No.6419/2025 Dated 7th February, 2025.
E-25 B, 2nd Floor, Jawahar Park, Laxmi Nagar, Delhi-110092, India.

25. Appointment of common agency for share registry work if yes (name & address):

M/s. Beetal Financial & Computer Services (P) Ltd.
BEETAL HOUSE, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi - 110062.
Ph. 011-29961281-83, Fax: 29961284, Email: beetal@beetalfinancial.com



26. Any other detail that the Auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company Changed its name etc):

a) *The Company i.e. LS Industries Limited, has received, an Interim Order dated February 11, 2025 vide no.WTM/AB/CFID/CFID-SEC6/31194/2024-25 from the Securities And Exchange Board of India ("SEBI"), under Section 11(1), 11(4) and 11B(1) of the Securities and Exchange Board of India Act, 1992 with respect to Price movement in the scrip-514446 and the violation of the provisions of securities laws including the SEBI Act, 1992 ("SEBI Act"), SEBI (Prohibition of Fraudulent and Unfair Trade Practices in Securities Markets) Regulations, 2003 ("PFUTP Regulations") and the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"). In this regards, SEBI has directed a detailed investigation with respect to price movement, suspicious trading pattern and the transfer of entire shareholding in an off-market transaction to one "Jahangir Panikkaveettil Perumbambathu" an NRI residing in Dubai, more particularly described in the above mentioned Interim Order.*

Further, in exercise of the powers conferred under sections 11 (1), 11 (4) and 11B (1) read with section 19 of the SEBI Act, 1992, SEBI has confirmed the directions issued via the Interim Order dated February 11, 2025, and extended the timeline to complete the investigation to November 15, 2025, as per Confirmatory Order No. WTM/AB/CFID/CFID-SEC6/31443/2025-26, dated May 30, 2025. The investigation is currently underway.

b) *The Company has received a Show Cause Notice dated July 11, 2025 (Ref. No. L/LIST/COMP/KM/514446/SCN/2025-26/1) from BSE Limited regarding verification of its registered office, as directed by SEBI. The Company submitted its reply on July 18, 2025. Subsequently, a meeting was scheduled with the Stock Exchange on August 21, 2025, which was attended by Mr. Nipun Goyal, Managing Director of the Company. The investigation is ongoing.*



For Sudhakar & Co.
(Company Secretaries)

FCS Sudhakar Jha

Designation: Proprietor

M.No.F7537, CoP No.10737

Peer Review No. 6419/2025

UDIN- F007537G001584541

Place: Delhi

Date: 16/10/2025