



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018)

1.	For Quarter Ended	June 30, 2025	
2.	ISIN	INE345D01031	
3.	Face Value	Rs.1/- per share	
4.	Name of the Company	LS Industries Limited	
5.	Registered Office Address	Village-Bairsen, P.O. Manjholi, Tehsil-Nalagarh, District-Solan, Himachal Pardesh-174101, India.	
6.	Correspondence Address	Village-Bairsen, P.O. Manjholi, Tehsil-Nalagarh, District-Solan, Himachal Pardesh-174101, India.	
7.	Telephone & Fax No.	+91 9805511297	
8.	Email Address	lsindustries93@gmail.com	
9.	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited	
10.	Issued Capital	Number of shares	% of Total Issued Capital
		84,88,18,700	100.000
11.	Listed Capital (as per company records)	84,88,18,700	100.000
12.	Held in dematerialised form in CDSL	11,19,43,123	13.188
13.	Held in dematerialised form in NSDL	72,43,99,447	85.342
14.	Physical	1,24,76,130	1.470
15.	Total No. of shares (12+13+14)	84,88,18,700	100.000
16.	Reasons for difference if any, between (10 & 11), (10 & 15) (11 & 15)	No difference	



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No)
If not, updated up to which date

19. Reference of previous quarter with regards to excess dematerialised shares, if any.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

22.

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

23. Name, Telephone & Fax No. of the Compliance Officer of the Comapny:

During the period under review, the Board of Directors has not appointed any person as a Company Secretary and Compliance Officer of the Company, following the resignation of Ms. Charu Sobti (Membership No. A65809) with effect from March 31, 2025.



24. Name, Address, Tel. & Fax No. Reg.no. of the Auditor:

FCS Sudhakar Jha

M/s. Sudhakar & Co. (Company Secretaries)

Tel. 011-42750042, Email: cssudhakar1@gmail.com

M.No. : F7537, C.P. No. : 10737

Peer Review Certificate No.6419/2025 Dated 7th February, 2025.

E-25 B, 2nd Floor, Jawahar Park, Laxmi Nagar, Delhi-110092, India.

25. Appointment of common agency for share registry work if yes (name & address):

M/s. Beetal Financial & Computer Services (P) Ltd.

BEETAL HOUSE, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi - 110062.

Ph. 011-29961281-83, Fax: 29961284, Email: beetal@beetalfinancial.com

26. Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company Changed its name etc):

- a) *The Company i.e. LS Industries Limited, has received, an Interim Order dated February 11, 2025 vide no.WTM/AB/CFID/CFID-SEC6/31194/2024-25 from the Securities And Exchange Board of India ("SEBI"), under Section 11(1), 11(4) and 11B(1) of the Securities and Exchange Board of India Act, 1992 with respect to Price movement in the scrip-514446 and the violation of the provisions of securities laws including the SEBI Act, 1992 ("SEBI Act"), SEBI (Prohibition of Fraudulent and Unfair Trade Practices in Securities Markets) Regulations, 2003 ("PFUTP Regulations") and the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"). In this regards, SEBI has directed a detailed investigation with respect to price movement, suspicious trading pattern and the transfer of entire shareholding in an off-market transaction to one "Jahangir Panikkaveettil Perumbarambathu" an NRI residing in Dubai, more particularly described in the above mentioned Interim Order.*
- b) *Further, in exercise of the powers conferred under sections 11 (1), 11 (4) and 11B (1) read with section 19 of the SEBI Act, 1992, SEBI confirm the directions issued vide the Interim Order dated February 11, 2025 and the timeline to complete the investigation in this matter is extended to November 15, 2025 via Confirmatory Order No.WTM/AB/CFID/CFID-SEC6/31443/2025-26, dated 30 May, 2025. The Noticees are once again directed to cooperate with SEBI's investigation in right earnest.*



For Sudhakar & Co.
(Company Secretaries)



Place: Delhi
Date: 28/07/2025

FCS Sudhakar Jha
(Proprietor)

M.No.F7537, CoP No.10737
Peer Review No. 6419/2025
UDIN-F007537G000878913