

COMPLIANCE CERTIFICATE FOR THE QUARTER ENDED DECEMBER 2023
(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

I, Charu Sobti, Compliance Officer of the Company am aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of **Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015** (PIT Regulations) and I certify that

1. the Company has a Structured Digital Database in place
2. control exists as to who can access the SDD
3. the system has captured nature of UPSI along with date and time
4. the database has been maintained internally and an audit trail is maintained
5. the database is non-tamperable and has the capability to maintain the records for 8 years.

I also confirm that the Company was required to capture (1) number of events during the quarter ended and has captured (1) number of the said required events.

I would like to report that the following noncompliance(s) was observed in the previous quarter and the remedial action(s) taken along with timelines in this regard:

1. All the UPSI disseminated in the previous quarter have not been captured in the database.

Following remedies have been made:

The subsequent entries related to the previous quarter have been made in the SDD database on 31.01.2024 & 01.02.2024.

The Company is presently suspended on BSE (revocation application is pending with Stock Exchange) and hence there is no price movement in the stock price of the company.

For LS Industries Limited

Charu Sobti
Compliance Officer

Date: 15.02.2024
Place: Nalagarh