

| <b>SHAREHOLDING PATTERN</b> |  |  |                              |
|-----------------------------|--|--|------------------------------|
| 1                           | Name of Listed Entity:   |  | <b>LS INDUSTRIES LIMITED</b> |
| 2                           | Scrip Code/Name of Scrip/Class of Security   |  | <b>Equity</b>                |
| 3                           | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c )               |  | <b>Reg.31(1)(b)</b>          |
|                             | a.   | If under 31(1)(b) then indicate the report for Quarter ending                          | <b>30th September, 2022</b>  |
|                             | b.   | If under 31(1)(c) then indicate date of allotment/extinguishment                       |                              |
| 4                           | Declaration: The Listed entity is required to submit the following declaration to the exte |  |                              |
|                             | <b>Particulars</b>   |  | <b>Yes*</b>                  |
|                             | 1  | Whether the Listed Entity has issued any partly paid up shares?                        | <b>No</b>                    |
|                             | 2  | Whether the Listed Entity has issued any Convertible Securities or Warrants?           | <b>No</b>                    |
|                             | 3  | Whether the Listed Entity has any shares against which depository receipts are issued? | <b>No</b>                    |
|                             | 4  | Whether the Listed Entity has any shares in locked-in?                                 | <b>No</b>                    |
|                             | 5  | Whether any shares held by promoters are pledge or otherwise encumbered?               | <b>No</b>                    |
|                             |  |  |                              |

LS INDUSTRIES LIMITED  
 SHAREHOLDING PATTERN AS ON 30th September, 2022  
 Table - I Summary Statement holding of specified securities

| Category (I) | Category of Shareholder (II)   | No of Shareholders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlying Depository Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) |          |                  |                         | No of shares undelying outstanding convertible securities (including warrants) (X) | Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | No. of Locked in Shares (XII) |                                 | No of Shares pledged or otherwise encumbered (XIII) |                                 | No of Equity Shares Held in Dematerialize d form (XIV) |
|--------------|--------------------------------|--------------------------|--|---|--|--|---|---|----------|------------------|-------------------------|--|--|-------------------------------|---------------------------------|---|---------------------------------|--|
|              |                                |                          |  |   |  |  |   | Class X   | Class Y  | Total            | Total as a % of (A+B+C) |  |  | No. (a)                       | As a % of total shares held (b) | No. (a)   | As a % of total shares held (b) |  |
| (A)          | Promoter & Promoter Group      | 1                        | 630470580                                | 0   | 0  | 630470580                              | 74.2762   | 630470580   | 0        | 630470580        | 74.2762                 | 0  | 74.2762  | 0                             | 0.0000                          | 0   | 0.0000                          | 630470580  |
| (B)          | Public                         | 3894                     | 218348120                                | 0   | 0  | 218348120                              | 25.7238   | 218348120   | 0        | 218348120        | 25.7238                 | 0  | 25.7238  | 0                             | 0.0000                          | 1900  | 0.0009                          | 205827390  |
| (C)          | Non Promoter - Non Public      | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0                | 0.0000                  | 0  | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0  |
| (C1)         | Shares Underlying DRs          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0                | 0.0000                  | 0  | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0  |
| (C2)         | Share Held By Employees Trusts | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0                | 0.0000                  | 0  | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0  |
|              | Total                          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0                | 0.0000                  | 0  | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0  |
|              | <b>Total A+B+C1+C2</b>         | <b>3895</b>              | <b>848818700</b>                         | <b>0</b>                                  | <b>0</b>   | <b>848818700</b>                       | <b>100.0000</b>   | <b>848818700</b>  | <b>0</b> | <b>848818700</b> | <b>100.0000</b>         | <b>0</b>   | <b>100.0000</b>  | <b>0</b>                      | <b>0.0000</b>                   | <b>1900</b>   | <b>0.0002</b>                   | <b>836297970</b>                                       |



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Table - III Statement showing shareholding pattern of the Public shareholding

| S.No. | Category & Name of the Shareholder (I)  | PAN (II) | No of Shareholders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlying Depository Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) |          |                 |                         | No of shares underlying outstanding convertible securities (including warrants) (X) | Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | No. of Locked in Shares (XII) |                                 | No of Shares pledged or otherwise encumbered (XIII) |                                 |
|-------|---|----------|--------------------------|--|---|--|--|---|---|----------|-----------------|-------------------------|---|--|-------------------------------|---------------------------------|---|---------------------------------|
|       |   |          |                          |  |   |  |  |   | No of Voting Rights                                       |          |                 | Total as a % of (A+B+C) |   |  | No. (a)                       | As a % of total shares held (b) | No. (a)   | As a % of total shares held (b) |
|       |   |          |                          |  |   |  |  |   | Class X   | Class Y  | Total           |                         |   |  |                               |                                 |   |                                 |
| (1)   | Institutions  |          |                          |  |   |  |  |   |   |          |                 |                         |   |  |                               |                                 |   |                                 |
| (a)   | Mutual Funds  |          | 1                        | 8400                                     | 0   | 0  | 8400                                   | 0.0010  | 8400  | 0        | 8400            | 0.0010                  | 0   | 0.0010   | 0                             | 0.0000                          | N/A   |                                 |
| (b)   | Venture Capital Funds   |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
| (c)   | Alternate Investment Funds  |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
| (d)   | Banks   |          | 2                        | 136800                                   | 0   | 0  | 136800                                 | 0.0161  | 136800  | 0        | 136800          | 0.0161                  | 0   | 0.0161   | 0                             | 0.0000                          | N/A   |                                 |
| (e)   | Insurance Companies   |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
| (f)   | Provident Funds/ Pension Fund   |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
| (g)   | Asset Reconstruction Companies  |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
| (h)   | Sovereign Wealth Funds  |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
| (i)   | NBFCs registered with RBI   |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
| (j)   | Other Financial Institutions  |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
|       | <b>Sub-total (B)(1)</b>   |          | <b>3</b>                 | <b>145200</b>                            | <b>0</b>                                  | <b>0</b>   | <b>145200</b>                          | <b>0.0171</b>   | <b>145200</b>   | <b>0</b> | <b>145200</b>   | <b>0.0171</b>           | <b>0</b>  | <b>0.0171</b>  | <b>0</b>                      | <b>0.0000</b>                   | <b>N/A</b>  |                                 |
| (2)   | Institutions (Foreign)  |          |                          |  |   |  |  |   |   |          |                 |                         |   |  |                               |                                 |   |                                 |
| (a)   | Foreign Direct Investment   |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
| (b)   | Foreign Venture Capital Investors   |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
| (c)   | Sovereign Wealth Funds  |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
| (d)   | Foreign Portfolio Investors Category I  |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
| (e)   | Foreign Portfolio Investors Category II   |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
| (f)   | Overseas Depositories (holding DRs) (balancing figure)  |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
|       | OTHER - Foreign Institution Investor  |          | 1                        | 11228110                                 | 0   | 0  | 11228110                               | 1.3228  | 11228110  | 0        | 11228110        | 1.3228                  | 0   | 1.3228   | 0                             | 0.0000                          | N/A   |                                 |
|       | A To Z Technology Holding Inc.  |          |                          | 11228110                                 | 0   | 0  | 11228110                               | 1.3228  | 11228110  | 0        | 11228110        | 1.3228                  | 0   | 1.3228   | 0                             | 0.0000                          | N/A   |                                 |
| (g)   | Any other   |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
|       | <b>Sub-Total B(2)</b>   |          | <b>1</b>                 | <b>11228110</b>                          | <b>0</b>                                  | <b>0</b>   | <b>11228110</b>                        | <b>1.3228</b>   | <b>11228110</b>   | <b>0</b> | <b>11228110</b> | <b>1.3228</b>           | <b>0</b>  | <b>1.3228</b>  | <b>0</b>                      | <b>0.0000</b>                   | <b>N/A</b>  |                                 |
| (3)   | Central Government / State Government(s)  |          |                          |  |   |  |  |   |   |          |                 |                         |   |  |                               |                                 |   |                                 |
| (a)   | Central Government / President of India   |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
| (b)   | State Government / Governor   |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
| (c)   | Shareholding by Companies or Bodies Corporate where Cent  |          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | N/A   |                                 |
|       | <b>Sub-Total B(3)</b>   |          | <b>0</b>                 | <b>0</b>                                 | <b>0</b>                                  | <b>0</b>   | <b>0</b>                               | <b>0.0000</b>   | <b>0</b>  | <b>0</b> | <b>0</b>        | <b>0.0000</b>           | <b>0</b>  | <b>0.0000</b>  | <b>0</b>                      | <b>0.0000</b>                   | <b>N/A</b>  |                                 |
| (4)   | Non-institutions  |          |                          |  |   |  |  |   |   |          |                 |                         |   |  |                               |                                 |   |                                 |
| (a)   | Associate companies / Subsidiaries  |          | 0                        | 0  | 0   | 0  | 0                                      | 0   | 0   | 0        | 0               | 0                       | 0   | 0  | 0                             | 0                               | 0   | N/A                             |
| (b)   | Directors and their relatives (excluding independent directors and nominee directors)   |          | 0                        | 0  | 0   | 0  | 0                                      | 0   | 0   | 0        | 0               | 0                       | 0   | 0  | 0                             | 0                               | 0   | N/A                             |
| (c)   | Key Managerial Personnel  |          | 0                        | 0  | 0   | 0  | 0                                      | 0   | 0   | 0        | 0               | 0                       | 0   | 0  | 0                             | 0                               | 0   | N/A                             |
| (d)   | Relatives of promoters (other than immediate relatives of promoters disclosed under 'Promoter and Promoter Group' category)       |          | 0                        | 0  | 0   | 0  | 0                                      | 0   | 0   | 0        | 0               | 0                       | 0   | 0  | 0                             | 0                               | 0   | N/A                             |
| (e)   | Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust' |          | 0                        | 0  | 0   | 0  | 0                                      | 0   | 0   | 0        | 0               | 0                       | 0   | 0  | 0                             | 0                               | 0   | N/A                             |
| (f)   | Investor Education and Protection Fund (IEPF)   |          | 0                        | 0  | 0   | 0  | 0                                      | 0   | 0   | 0        | 0               | 0                       | 0   | 0  | 0                             | 0                               | 0   | N/A                             |
| (g)   | Resident Individuals holding nominal share capital up to Rs. 2 lakhs  |          | 3818                     | 2206731                                  | 0   | 0  | 2206731                                | 0.26  | 2206731   | 0        | 2206731         | 0.26                    | 0   | 0.26   | 0                             | 0                               | 0   | N/A                             |
| (h)   | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs   |          | 1                        | 210749                                   | 0   | 0  | 210749                                 | 0.0248  | 210749  | 0        | 210749          | 0.0248                  | 0   | 0.0248   | 0                             | 0                               | 0   | N/A                             |

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Table - III Statement showing shareholding pattern of the Public shareholding

| S.No. | Category & Name of the Shareholder (I)                          | PAN (II)   | No of Shareholders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlying Depository Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) |         |           | No of shares undelying outstanding convertible securities (including warrants) (X) | Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | No. of Locked in Shares (XII) |         | No of Shares pledged or otherwise encumbered (XIII) |         |                                 |
|-------|---|------------|--------------------------|--|---|--|--|---|---|---------|-----------|--|--|-------------------------------|---------|---|---------|---------------------------------|
|       |   |            |                          |  |   |  |  |   | No of Voting Rights                                       |         |           |  |  | Total as a % of (A+B+C)       | No. (a) | As a % of total shares held (b)                     | No. (a) | As a % of total shares held (b) |
|       |   |            |                          |  |   |  |  |   | Class X   | Class Y | Total     |  |  |                               |         |   |         |                                 |
| (i)   | Non Resident Indians (NRIs)- Non - Repatriable                  |            | 5                        | 204293674                                | 0   | 0  | 204293674                              | 24.068  | 2.04E+08  | 0       | 204293674 | 24.068   | 0  | 24.068                        | 0       | 0   | N/A     |                                 |
|       | Chee Ai Liew  | AFKPL2620N |                          | 101408540                                | 0   | 0  | 101408540                              | 11.947  | 1.01E+08  | 0       | 101408540 | 11.947   | 0  | 11.947                        | 0       | 0   | N/A     |                                 |
|       | Suet Meng Chay  | ANEPC2760J |                          | 102882050                                | 0   | 0  | 102882050                              | 12.1206   | 1.03E+08  | 0       | 102882050 | 12.1206  | 0  | 12.1206                       | 0       | 0   | N/A     |                                 |
|       | Non Resident Indians (NRIs)- Repatriable                        |            | 2                        | 100630                                   | 0   | 0  | 100630                                 | 0.0119  | 100630  | 0       | 100630    | 0.0119   | 0  | 0.0119                        | 0       | 0   | N/A     |                                 |
| (j)   | Foreign Nationals   |            | 0                        | 0  | 0   | 0  | 0                                      | 0   | 0   | 0       | 0         | 0  | 0  | 0                             | 0       | 0   | N/A     |                                 |
| (k)   | Foreign Companies   |            | 0                        | 0  | 0   | 0  | 0                                      | 0   | 0   | 0       | 0         | 0  | 0  | 0                             | 0       | 0   | N/A     |                                 |
| (l)   | Bodies Corporate  |            | 44                       | 106994                                   | 0   | 0  | 106994                                 | 0.0126  | 106994  | 0       | 106994    | 0.0126   | 0  | 0.0126                        | 0       | 0   | N/A     |                                 |
| (m)   | Trusts  |            | 1                        | 200                                      | 0   | 0  | 200                                    | 0   | 200   | 0       | 200       | 0  | 0  | 0                             | 0       | 0   | N/A     |                                 |
| (n)   | OTHER - HUF   |            | 19                       | 55832                                    | 0   | 0  | 55832                                  | 0.0066  | 55832   | 0       | 55832     | 0.0066   | 0  | 0.0066                        | 0       | 0   | N/A     |                                 |
|       | Sub-Total (B)(4)  |            | 3890                     | 206974810                                | 0   | 0  | 206974810                              | 24.3839   | 2.07E+08  | 0       | 206974810 | 24.3839  | 0  | 24.3839                       | 0       | 0   | N/A     |                                 |
|       | Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + B(4) |            | 3894                     | 218348120                                | 0   | 0  | 218348120                              | 25.7238   | 2.18E+08  | 0       | 218348120 | 25.7238  | 0  | 25.7238                       | 0       | 0   | N/A     |                                 |

| No of<br>Equity<br>Shares<br>Held in<br>Demateriali<br>zed form<br>(XIV) | Sub-categorization of shares<br>(XV)  |                          |                           |
|--|---------------------------------------|--------------------------|---------------------------|
|  | Shareholding (No. of shares)<br>under |                          |                           |
|  | Sub-<br>category<br>(i)               | Sub-<br>category<br>(ii) | Sub-<br>category<br>(iii) |
| 0  |                                       |                          |                           |
| 0  |                                       |                          |                           |
| 0  |                                       |                          |                           |
| 133000   |                                       |                          |                           |
| 0  |                                       |                          |                           |
| 0  |                                       |                          |                           |
| 0  |                                       |                          |                           |
| 0  |                                       |                          |                           |
| 0  |                                       |                          |                           |
| 0  |                                       |                          |                           |
| 133000   |                                       |                          |                           |
| 0  |                                       |                          |                           |
| 0  |                                       |                          |                           |
| 0  |                                       |                          |                           |
| 0  |                                       |                          |                           |
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| 0  |                                       |                          |                           |
| 0  |                                       |                          |                           |
| 0  |                                       |                          |                           |
| 0  |                                       |                          |                           |
| 958311   |                                       |                          |                           |
| 210749   |                                       |                          |                           |

| No of Equity Shares Held in Dematerialized form (XIV) | Sub-categorization of shares (XV)  |                   |                    |
|---|------------------------------------|-------------------|--------------------|
|   | Shareholding (No. of shares) under |                   |                    |
|   | Sub-category (i)                   | Sub-category (ii) | Sub-category (iii) |
| 204293674   |                                    |                   |                    |
| 101408540   |                                    |                   |                    |
| 102882050   |                                    |                   |                    |
| 100630  |                                    |                   |                    |
| 0   |                                    |                   |                    |
| 0   |                                    |                   |                    |
| 75794   |                                    |                   |                    |
| 200   |                                    |                   |                    |
| 55032   |                                    |                   |                    |
| 205694390   |                                    |                   |                    |
| 205827390   |                                    |                   |                    |









**LS INDUSTRIES LIMITED**  
**SHAREHOLDING PATTERN AS ON 30th September, 2022**

**Table VI - Statement showing foreign ownership limits**

|                                       | <i>Board approved limits</i> | <i>Limits utilized</i> |
|---------------------------------------|------------------------------|------------------------|
| As on shareholding date               |                              |                        |
| As on the end of previous 1st quarter |                              |                        |
| As on the end of previous 2nd quarter |                              |                        |
| As on the end of previous 3rd quarter |                              |                        |
| As on the end of previous 4th quarter |                              |                        |