



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

To

LS INDUSTRIES LIMITED

Village-Bairsen, P.O. Manjholi, Tehsil-Nalagarh,
District-Solan, Himachal Pardesh-174101, India

Dear Sirs/Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by LS Industries Limited ('the Company') and its Registrars and Transfer Agent (RTA), Beetal Financial & Computer Services (P) Ltd., in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

1.	For Quarter Ended	March 31, 2022	
2.	ISIN	INE345D01031	
3.	Face Value	Rs.1/- per share	
4.	Name of the Company	LS Industries Limited	
5.	Registered Office Address	Village-Bairsen, P.O. Manjholi, Tehsil-Nalagarh, District-Solan, Himachal Pardesh-174101, India	
6.	Correspondence Address	Village-Bairsen, P.O. Manjholi, Tehsil-Nalagarh, District-Solan, Himachal Pardesh-174101, India	
7.	Telephone & Fax No.	9805511297 -	
8.	Email Address	lsindustries93@gmail.in	
9.	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited (Suspended due to Penal reasons)	
10.	Issued Capital	Number of shares	% of Total Issued Capital
		84,88,18,700	100.00
11.	Listed Capital (as per company records) BSE Limited (BSE)	84,88,18,700	100.00
12.	Held in dematerialised form in CDS	91,98,632	1.084



13.	Held in dematerialised form in NSDL	82,70,98,138	97.441
14.	Physical	1,25,21,930	1.475
15.	Total No. of shares (12+13+14)	84,88,18,700	100.00
16.	Reasons for difference if any, between (10 & 11), (10& 15) (11 & 15)	None	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No)
If not, updated up to which date

Yes

19. Reference of previous quarter with regards to excess dematerialised shares, if any.

N.A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

The Company has not appointed the Compliance Officer as per the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.



23. Name, Address, Tel. & Fax No. Reg.no. of the Auditor

FCS Sudhakar Jha

M/s. Sudhakar & Co. (Company Secretaries)

Tel. 011-42750042, Email: cssudhakar1@gmail.com

M.No. : F7537, C.P. No. : 10737, Peer Review no.-651/2020

E-25 B, 2nd Floor, Jawahar Park, Laxmi Nagar, New Delhi-92.

24. Appointment of common agency for share registry work if yes (name & address)

M/s. Beetal Financial & Computer Services (P) Ltd.

BEETAL HOUSE, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi - 110062.

Ph. 011-29961281-83, Fax: 29961284, Email: beetal@beetalfinancial.com

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc)–

- a. **During the period under review, the Company has received the personal hearing notice dated March 11, 2022 with respect to the Show Cause Notice bearing ref. no.LIST/COMP PH VII/514446/145/SCN/2020-21 dated December 21, 2020 from the BSE Ltd. (the Stock Exchange) for the compulsory delisting of securities of the Company. In this regards, the Board of Directors of the Company file its reply to the Stock Exchange and are in the process of making the application for the revocation of suspension of the Company.**
- b. This report is based on the documents received online from the RTA.

Place: New Delhi

Date: 07/04/2022



For Sudhakar & Co.
(Company Secretaries)


Sudhakar Jha
(Proprietor)

M.No.F7537, CP No.10737

Peer Review no.-651/2020

UDIN: F007537D000039998